WP3 Participant Workbook: Team 2

Policy & Regulatory Development

Participants: Open University (OU), IHF Hamburg (IHF)

Date: August 1, 2026

Team 2 Overview

Role	Partner
Team Lead	OU
Module 4 Lead	OU
Module 5 Lead	IHF

Focus Areas: - EU regulatory framework - ASEAN policy landscape - Taxonomy and disclosure standards

Modules Assigned: 4, 5 (1.4 ECTS total)

Pre-Work Checklist

Before the kick-off, please complete:

- [ ] Review latest EU sustainable finance regulations
- [ ] Research ASEAN sustainable finance initiatives
- [ ] Identify policy experts for potential guest contributions
- [ ] Map regulatory frameworks across Vietnam, Thailand, Philippines
- [ ] Prepare questions for kick-off discussion

Session Notes

Session 1: WP3 Overview

Key Points: - - -

Questions I Have: - -

My Takeaways: - -

Session 2: Team Structure

My Role Clarity (1-5): _

Module I'm Leading/Supporting:

Initial Concerns: - -

Session 3: Quality Assurance

Quality Standards I Need to Focus On: - -

Review Process Notes: - -

Session 4: T3.1 Planning

My Sprint 1 Commitments: - -

Key Dates for Me:

Date	Milestone

Session 5: Workshop

Discussion Outcomes: - - -

Action Items I Committed To:

Action	Due Date	Status

Module Planning Templates

Module 4: Policy & Regulation (OU)

Learning Outcomes: 1. 2. 3.

Key Topics: - EU Taxonomy - SFDR (Sustainable Finance Disclosure Regulation) - CSRD (Corporate Sustainability Reporting Directive) - ISSB Standards -

Regulatory Comparison Table:

| Framework | EU | ASEAN | Implications | |----------|----|----- -|--------------| | Taxonomy | | | | | Disclosure | | | | | Reporting | | | |

Assessment Approach: -

Module 5: Green Finance in ASEAN (IHF)

Learning Outcomes: 1. 2. 3.

Regional Focus Areas:

Vietnam: - Green growth strategy - Key initiatives: - Challenges:

Thailand: - Sustainable finance roadmap - Key initiatives: - Challenges:

Philippines: - Green taxonomy development - Key initiatives: - Challenges:

Case Studies to Include: - -

Assessment Approach: -

Policy Document Library

EU Documents to Reference:

Document	Status	Notes
EU Taxonomy Regulation		
SFDR		
CSRD		
Green Bond Standard		

ASEAN Documents to Reference:

Document	Country	Notes
ASEAN Taxonomy	Regional	
Vietnam Green Growth	Vietnam	
Thailand SF Roadmap	Thailand	
BSP Guidelines	Philippines	

Team Communication Plan

Preferred Meeting Time:

Communication Channel: - Quick questions: - Document sharing: - Meetings:

Team Meeting Schedule:

Day	Time	Focus

Sprint 1 Personal Workplan

Week 1 (Aug 8-14): Create

Day	Task	Hours
Mon		
Tue		
Wed		
Thu		
Fri		

Week 2 (Aug 15-21): Review

Day	Task	Hours
Mon		
Tue		
Wed		
Thu		
Fri		

Week 3 (Aug 22-28): Revise

Day	Task	Hours
Mon		
Tue		
Wed		
Thu		
Fri		

Asian Partner Input Requests

Critical for Module 5:

Country	Information Needed	Partner Contact
Vietnam	Green finance regulations	BAV, BUH, PU
Thailand	SF roadmap implementation	WU
Philippines	Green taxonomy status	WVSU, ADMU

Specific Questions for Asian Partners: 1. 2. 3. 4.

Risk Log

Risk	Impact	Mitigation	Status
Policy changes during development			
Limited ASEAN data availability			

Glossary

Term	Definition
SFDR	Sustainable Finance Disclosure Regulation
CSRD	Corporate Sustainability Reporting Directive
ISSB	International Sustainability Standards Board
TCFD	Task Force on Climate-related Financial Disclosures

Contact Directory

Role	Name	Email	Phone
WP3 Lead			
Team 2 Lead			
Module 5 Lead			
Project Support			

Notes

Use this space for additional notes during sessions:

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The project site is https://digital-ai-finance.github.io/Green-Finance. A question about this file goes to joerg.osterrieder@utwente.nl.

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