Interactive Workshop

Breakouts & Action Planning

GREEN FINANCE Erasmus+ Kick-off – Session 5

August 1, 2026 — Virtual Meeting

Breakout Session Instructions

Session Structure

Time	Activity
0-5 min	Instructions
5-30 min	Breakout discussions
30-40 min	Report back
40-45 min	Synthesis & wrap-up

Breakout Groups

- **Room 1: Team 1** – UT, LBUS, UNISI + Asian partners interested in Modules 1-3
- **Room 2: Team 2** – OU, IHF + Asian partners interested in Modules 4-5

Breakout Objectives

1. Identify immediate priorities
2. Surface concerns and questions
3. Agree on first action items
4. Build team connections

Roles in Each Breakout

- **Facilitator:** Team lead (UT/OU)
- **Note-taker:** Rotating
- **Timekeeper:** Facilitator
- **Reporter:** To be selected

Join your breakout room when prompted; return to main room at 30-minute mark

Team 1 Discussion Prompts

Team 1: Sustainable Investment
UT, LBUS, UNISI + Asian partners

Discussion Questions

1. **Module 1 (Fundamentals):** What green finance concepts are most important for ASEAN context?
2. **Module 2 (Investment):** What sustainable investment case studies would resonate in Asia?
3. **Module 3 (ESG):** What ESG frameworks are used in your countries?

Additional Prompts

- What industry connections can provide real data?
- What are key challenges learners face?
- How should assessments be designed?

Action Item Focus

- ☐ Module 1 lead responsibilities
- ☐ Case study sourcing plan
- ☐ First draft timeline
- ☐ Review assignments
- ☐ Communication schedule

Focus on practical, actionable outcomes for T3.1 Sprint 1

Team 2 Discussion Prompts

Team 2: Policy Development
OU, IHF + Asian partners

Discussion Questions

1. **Module 4 (Policy):** How do EU regulations compare with ASEAN frameworks?
2. **Module 5 (ASEAN):** What are the most important green finance initiatives in your country?

Regional Focus

- Vietnam: Green growth strategy
- Thailand: Sustainable finance roadmap
- Philippines: Green taxonomy development

Additional Prompts

- What policy documents should be referenced?
- What local expertise can be integrated?
- How to balance EU vs ASEAN content?

Action Item Focus

- ☐ Module 4 lead responsibilities
- ☐ ASEAN policy mapping
- ☐ First draft timeline
- ☐ Expert input sources
- ☐ Communication schedule

Module 5 will heavily feature Asian partner input; start mapping now

Action Item Template

Action Item Format

Field	Description
ID	Unique identifier (e.g., T1-001)
Action	What needs to be done
Owner	Responsible person/org
Due date	Target completion
Status	Not started/In progress/Done
Notes	Additional context

Example

ID	T1-001
Action	Draft Module 1 outline
Owner	UT (J. Osterrieder)
Due	August 14, 2026
Status	Not started

Priority Categories

- **P1 - Critical:** Blocks other work
- **P2 - High:** Sprint deliverable
- **P3 - Medium:** Important but flexible
- **P4 - Low:** Nice to have

Tracking

- Actions logged in shared tracker
- Weekly status updates
- Sprint review check-in
- Escalation if blocked

Use this format for all action items captured in breakout sessions

Wrap-Up & Next Steps

Today's Outcomes

1. WP3 overview understood
2. Teams and modules assigned
3. QA framework introduced
4. T3.1 workplan reviewed
5. Action items captured

Key Dates

- **Aug 7:** Setup complete
- **Aug 8:** Sprint 1 starts
- **Aug 14:** First team sync
- **Aug 28:** Sprint 1 review

Immediate Actions (This Week)

Who	Action
UT	Send Teams invites
All EU	Access shared drive
Asian	Confirm staff selection
Leads	Schedule team meetings
All	Review templates

Questions?

- Contact: WP3 Lead (UT)
- Email: greenfinance@utwente.nl
- Teams: GREEN FINANCE WP3 channel

Thank you for your participation! WP3 officially begins today.



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Co-funded by the European Union. Published by the GREEN FINANCE project, an Erasmus+ Capacity Building in Higher Education action, grant agreement 101237817.

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This copy was published at https://digital-ai-finance.github.io/Green-Finance/wp3kickoff-feb2026/beamer/WP3_Session5_Workshop.pdf

The project site is https://digital-ai-finance.github.io/Green-Finance. A question about this file goes to joerg.osterrieder@utwente.nl.

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