Tandem Teams & Module Assignments

Team Structure and Responsibilities

GREEN FINANCE Erasmus+ Kick-off – Session 2

August 1, 2026 — Virtual Meeting

Two Tandem Teams: Overview

Team 1: Sustainable Investment

- **Lead:** University of Twente (UT)
- **Members:** LBUS (Sibiu), UNISI (Siena)
- **Focus:** Financial instruments, risk, ESG
- **Modules:** 1, 2, 3

Expertise Areas

- Green finance fundamentals
- Sustainable investment strategies
- ESG integration and risk management
- Quantitative finance methods

Team 2: Policy Development

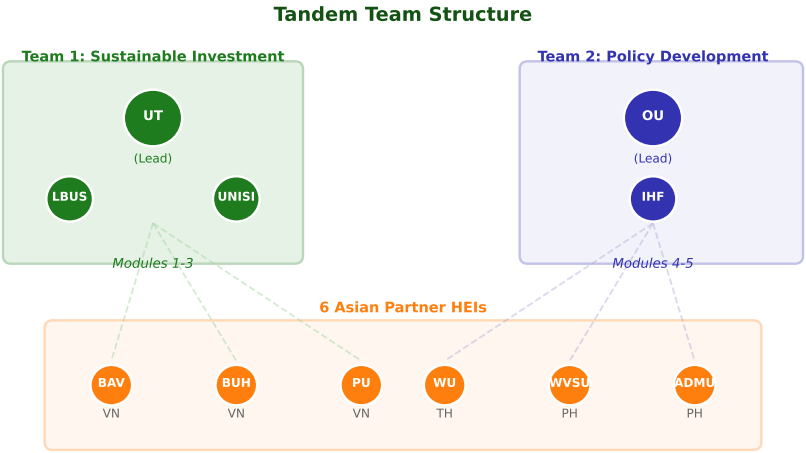
- **Lead:** Open University (OU)
- **Members:** IHF (Hamburg)
- **Focus:** Regulation, policy, regional context
- **Modules:** 4, 5

Expertise Areas

- EU regulatory framework
- ASEAN policy landscape
- Taxonomy and disclosure
- Regional adaptation

Teams are organized by thematic expertise, not geography

Tandem Team Structure



Each EU team supports all 6 Asian partners; Asian partners work with both teams

Team 1: Sustainable Investment & Risk

Lead: University of Twente (UT)

- WP3 coordinator
- Green finance research expertise
- MSCA Digital Finance network
- Module 1 development lead

Lucian Blaga University (LBUS)

- T2.1 kick-off host
- Finance education expertise
- Module 2 development lead

University of Siena (UNISI)

- ESG and sustainability focus
- European finance perspective
- Module 3 development lead

Team 1 Modules

Module	Content
1	Green Finance Fundamentals: definitions, instruments, market overview
2	Sustainable Investment: strategies, portfolio construction, impact
3	Risk Management & ESG: integration, metrics, reporting

Team 1 Deliverables

- 3 module packages (D3.1)
- Training for Modules 1-3 (D3.2)
- Support for Asian localization

Team 1 covers technical/quantitative aspects of green finance

Team 2: Policy & Regulatory Development

Lead: Open University (OU)

- Distance education expertise
- Flexible learning design
- Policy and regulation focus
- Module 4 development lead

IHF Hamburg

- European policy expertise
- International finance perspective
- Module 5 development lead

Team 2 Strengths

- Regulatory framework knowledge
- ASEAN context understanding
- Educational technology skills

Team 2 Modules

Module	Content
4	Policy & Regulation: EU taxonomy, SFDR, CSRD, global standards
5	Green Finance in ASEAN: regional context, case studies, opportunities

Team 2 Deliverables

- 2 module packages (D3.1)
- Training for Modules 4-5 (D3.2)
- ASEAN contextualization support

Team 2 covers policy/regulatory aspects and ASEAN regional focus

5-Module Curriculum Assignment

5-Module Curriculum Distribution



Team 1: UT, LBUS, UNISI

Team 2: OU, IHF

Total: 4.0 ECTS

Asian Partner Collaboration

All Asian Partners Work with Both Teams

Partner	Country	Staff
BAV	Vietnam	4
BUH	Vietnam	4
PU	Vietnam	4
WU	Thailand	4
WVSU	Philippines	4
ADMU	Philippines	4
Total		**24**

Training Structure

- All 24 attend both training weeks
- Week 1: Modules 1-3 (Team 1)
- Week 2: Modules 4-5 (Team 2)

Staff Selection Criteria

Asian HEIs should select 4 staff who:

- Have finance/economics background
- Will teach in pilot programme
- Can commit to full training
- Have English proficiency

Regional Groupings for T3.3

- **Vietnam:** BAV, BUH, PU (3 HEIs)
- **Thailand:** WU (1 HEI)
- **Philippines:** WVSU, ADMU (2 HEIs)

EU missions organized by region

24 Asian staff trained across all 5 modules; regional groupings for efficient T3.3 support

Collaboration Framework & Communication

Communication Channels

Purpose	Tool
Team meetings	MS Teams
Document sharing	SharePoint
Quick messages	Teams Chat
Email	Outlook
File storage	OneDrive

Meeting Schedule

- **Team meetings:** Bi-weekly
- **Cross-team sync:** Monthly
- **All-partner:** Quarterly
- **Sprint reviews:** End of each sprint

Document Management
Shared Folder Structure:

- /WP3/T3.1_Materials/
- /WP3/T3.2_Training/
- /WP3/T3.3_Integration/
- /WP3/Templates/
- /WP3/Meeting_Notes/

Version Control

- All materials in shared drive
- Version naming: v1.0, v1.1, etc.
- Clear change log maintained
- Final versions marked "FINAL"

Access links and invitations will be sent by UT within one week of kick-off



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The project site is https://digital-ai-finance.github.io/Green-Finance. A question about this file goes to joerg.osterrieder@utwente.nl.

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